

Reimagining Singapore as Asia's Innovation Center

Sunday, October 16 at 6:00 PM SGT - Tuesday, October 18 at 8:30 PM SGT

Shangri-La Hotel, Singapore & Business Site Visits

As a city-state with scant natural resources, Singapore's rise as a hub for trade, finance, and now technological innovation has been motivated by existential necessity and driven by government policies. Buoyed by an open economy, a highly educated workforce, advanced digital infrastructure, and sound governance, Singapore has become not only the Asian base for a growing number of international businesses and investors but also home to a thriving start-up ecosystem. How can regional investors look to Singapore as a springboard for opportunities in fintech, ag-tech, and other sectors in the new economy? How must Singapore adapt to an increasingly complex global environment transformed by COVID-19, geopolitical challenges, and competition from other regional centers? How can its multicultural population remain a source of strength over the long term?

Sunday - October 16

6:00 PM - 6:30 PM SGT > OPENING RECEPTION

Dutch Pavilion, Garden Wing

6:30 PM - 6:35 PM SGT > WELCOME REMARKS

Dutch Pavilion, Garden Wing

LIONEL C. JOHNSON, President, Pacific Pension & Investment Institute

6:35 PM - 8:00 PM SGT > DINNER

Dutch Pavilion, Garden Wing

Monday - October 17

7:00 AM - 9:00 AM SGT > BREAKFAST AVAILABLE

The Line, Tower Wing

9:00 AM - 9:05 AM SGT > WELCOME REMARKS

Azalea I&II, Tower Wing

MARK DELANEY, Deputy Chief Executive Officer & Chief Investment Officer, AustralianSuper; Vice Chair, PPI Board of Directors

9:05 AM - 10:00 AM SGT > ENHANCING FOOD SECURITY AND SUSTAINABILITY WITH AG-TECH AND FOOD-TECH

Azalea I&II, Tower Wing

- Climate change, loss of agricultural land, soil degradation, and declining biodiversity are all known trends that threaten global food security. New disruptions such as geopolitical conflicts and supply chain challenges are added to those concerns. How do these issues impact a food-importer country like Singapore?
- What other region-specific food and water challenges does Singapore face?
- What are Singapore's plans to address food security and sustainability in the long run? What roles might agricultural technology (ag-tech) and food technology (food-tech) play in these initiatives?

LIM CHUAN POH, Chairman, Singapore Food Agency

10:00 AM - 10:30 AM SGT > BREAK

Mezzanine Foyer, Tower Wing

10:30 AM - 11:30 AM SGT > CARBON CREDIT TRADING AND TOKENIZATION

Azalea I&II, Tower Wing

- Net-zero initiatives at both the government and corporate levels have driven the continued growth of the carbon credit market. What are some long-standing challenges in the current carbon credit ecosystem?
- What might be some advantages of tokenized or blockchain-based carbon credits? Who are some of the investors backing these projects?
- Whether carbon credit trading is centralized or becomes more distributed, can Singapore emerge as a global or regional leader in this area?

MIKKEL LARSEN, Chief Executive Officer, Climate Impact X (CIX)

11:30 AM - 12:00 PM SGT > BREAK

Mezzanine Foyer, Tower Wing

**12:00 PM - 1:30 PM SGT > LUNCH AND CONVERSATION: WHY SINGAPORE - A
MULTINATIONAL CORPORATION'S PERSPECTIVE**

Azalea I&II, Tower Wing

- Singapore's appeal to companies extends far beyond startups. Prominent multinational corporations have chosen to relocate their corporate headquarters to Singapore. For well-established, mature companies, what advantages does Singapore offer?
- As product cycles and market opportunities evolve, companies often have to reinvent themselves and their products to cater to new consumer demands. What external and internal elements might be helpful to such pivotal transitions?
- What is the current state and future trajectory of Singapore's manufacturing sector, in terms of skilled labor, supporting infrastructure, and policy stability?

ROLAND KRUEGER, Chief Executive Officer, Dyson

1:30 PM - 2:00 PM SGT > BREAK

2:00 PM - 5:00 PM SGT > BUSINESS SITE VISIT 1: INDOOR FARMING FACILITY

7 Buroh Lane, #06-06, Singapore 618291

- Why is the development of urban farming solutions imperative for Singapore (and other urban centers worldwide)?
- How do indoor cultivation systems for fresh produce compare with traditional farming in terms of pesticides, yield, and water efficiency?
- What other environmental, social, and governance (ESG) considerations go into the design and operations of such facilities?

ARCHISEN

5:00 PM - 6:00 PM SGT > BREAK

6:00 PM - 6:45 PM SGT > RECEPTION

Orchid I&II, Tower Wing

6:45 PM - 8:45 PM SGT > DINNER AND KEYNOTE REMARKS: HOW CAN
SINGAPORE INC. REMAIN GLOBALLY COMPETITIVE?

Orchid I&II, Tower Wing

- What has been the secret sauce for Singapore to be competitive globally? As neighboring economies rise and fall, can Singapore remain a regional and international hub?
- What can the government do to help drive innovation in the private sector?
- Innovation requires human capital - can Singapore emerge as a winner in the global talent war?

JACQUELINE POH, Managing Director, Singapore Economic Development Board (EDB)

Tuesday - October 18

7:00 AM - 9:00 AM SGT > BREAKFAST AVAILABLE

The Line, Tower Wing

9:00 AM - 10:00 AM SGT > WHAT'S NEXT IN SINGAPORE'S EVOLUTION AS A TOP
GLOBAL MARITIME HUB

Azalea I&II, Tower Wing

- In July 2022, Singapore again ranked number one among global maritime hubs, for the ninth consecutive year, according to the Xinhua-Baltic International Shipping Centre Development Index. What factors have contributed to Singapore's almost decade-long lead over other shipping centers worldwide?
- Singapore is still adding capacity to its existing port infrastructure - a 14 billion USD project is underway and, when delivered (by 2040), will become the world's largest automated port. What is the significance of this development?
- How might new trade agreements such as the Regional Comprehensive Economic Partnership (RCEP) and Comprehensive and Progressive Agreement for Trans-Pacific Partnership (CPTPP) affect trade routes through Singapore?

RENÉ PIIL PEDERSEN, Managing Director, AP Moller Singapore Private Limited

BENG TEE TAN, Executive Director, Singapore Maritime Foundation (SMF); Senior Advisor, Maritime and Port Authority of Singapore (MPA)

Moderated by:

YUELIN T. YANG, Deputy Group Managing Director, IMC Industrial Group

10:00 AM - 10:30 AM SGT > BREAK

Mezzanine Foyer, Tower Wing

10:30 AM - 11:30 AM SGT > CATALYZING A GLOBAL ECOSYSTEM FOR GENERATIONAL PROSPERITY

Azalea I&II, Tower Wing

- How does a global investment company activate financial, natural, human, and social capital to contribute to a more sustainable world?
- What does becoming an active, generational, and global investor and a trusted steward entail?
- How do these tenets contribute to the resiliency of investment portfolios?

PNG CHIN YEE, Deputy Chief Financial Officer, Temasek

11:30 AM - 12:00 PM SGT > BREAK

Mezzanine Foyer, Tower Wing

12:00 PM - 1:30 PM SGT > LUNCH AND CONVERSATION: THE EVOLVING VENTURE CAPITAL LANDSCAPE IN SOUTHEAST ASIA

Azalea I&II, Tower Wing

- Venture capital activity across major Southeast Asian markets has risen dramatically in recent years. Besides the often cited macroeconomic factors, how would seasoned general partners characterize this growth?
- Has the region become a little “too crowded” in terms of investor capital? Can it all be productively deployed in the short run? What kinds of expertise are needed to source the best entrepreneurs in Southeast Asia?
- As the only post-industrialized economy in Southeast Asia, what role can Singapore serve in the region’s venture capital ecosystem?

EDUARDO SAVERIN, Co-Founder and Managing Partner, B Capital Group

In conversation with:

SHEILA PATEL, Vice Chair, B Capital Group; Member, PPI Board of Directors

1:30 PM - 2:00 PM SGT > BREAK

2:00 PM - 5:00 PM SGT > BUSINESS SITE TOUR 2: AQUACULTURE FACILITY

50, Pasir Rias Coast Industrial Park 6 (Lorong Halus Jetty)

- What is a Recirculating Aquaculture System (RAS)? How does it compare to other farming systems?
- How is sustainability embedded in the design and operations of the farm?
- With the advent of aquaculture 4.0, how are automation, data collecting, and analytics transforming the business model?

BLUCURRENT (SINGAPORE AQUACULTURE TECHNOLOGIES)

5:00 PM - 6:00 PM SGT > BREAK

6:00 PM - 6:45 PM SGT > RECEPTION

State Room, Valley Wing

6:45 PM - 8:30 PM SGT > DINNER AND KEYNOTE REMARKS: MACRO INFLECTION POINTS AND A NEW INVESTMENT PARADIGM

State Room, Valley Wing

- With the U.S. Federal Reserve and other Western central banks (except for the Bank of Japan) determined to tame inflation through monetary tightening, what kind of interest rate regime or yield environment should investors anticipate in the coming years?
- What will the formidable strength of the U.S. dollar mean for global trade and financial stability, especially where economies are financed through dollar-denominated debt?
- Will prolonged armed conflicts and flaring geopolitical tensions further disrupt global energy and commodity markets, and product supply chains?
- What kind of a new investment paradigm will be co-shaped by these and other macro inflection points?

JEFFREY JAENSUBHAKIJ, Group Chief Investment Officer, GIC Private Limited