

Connectivity and Competitiveness: Perspectives from Europe

Wednesday, July 10 at 2:00 PM CEST - Friday, July 12 at 11:30 AM CEST

Hotel Okura Amsterdam, Kingdom of the Netherlands

PPI will convene in Europe for the first time in its 30-year history. This new setting offers members a refreshing vantage point to address various global and regional developments of significance to institutional investors. Persistent conflicts in Ukraine, Gaza, and the Red Sea underscore the necessity and urgency for Europe to reassess its security apparatus, which extends to the food and energy sectors. Geopolitics also cloud Europe-China trade relations, posing unprecedented conundrums for European semiconductor suppliers as they engage customers from China. On the other hand, business ties with India have been boosted by strong demand from the latter's expanding civil aviation market, benefitting European aircraft manufacturers. Meanwhile, as global investors pursue opportunities in innovation and climate investing, Europe continues its proactive policies in these areas. Lawmakers in the European Union voted through the world's first comprehensive piece of legislation on artificial intelligence, reflecting the delicate balance of imposing guardrails while advancing innovation. And European institutions continue to lead on climate change-related initiatives, opening potential avenues for capital deployment.

How will these and other trends in trade, investment, and geopolitics impact connectivity with Emerging Asia and transatlantic relations? Are there attractive opportunities for long-term institutional capital in the Eurozone relative to other developed markets? Or rather, how would European assets continue to fit into a mature and sophisticated institutional portfolio?

Wednesday - July 10

2:00 PM - 2:30 PM CEST > CHECK-IN AND COMMUNITY TIME

2:30 PM - 2:45 PM CEST > WELCOME REMARKS & CO-CHAIRS' INTRODUCTIONS

2:45 PM - 3:45 PM CEST > FROM UKRAINE TO GAZA, TO THE RED SEA: THE FUTURE OF EUROPE'S SECURITY APPARATUS

3:45 PM - 4:15 PM CEST > COMMUNITY TIME

4:15 PM - 5:15 PM CEST > ENERGY SECURITY AND SUSTAINABILITY IN EUROPE

SUMMER ROUNDTABLE - JULY 10-12, 2024

All times Central European Summer Time (CEST), UTC/GMT +2

5:15 PM - 6:00 PM CEST > RECEPTION

6:00 PM - 8:30 PM CEST > DINNER AND CONVERSATION: SEMICONDUCTORS AND EU-CHINA TRADE RELATIONS

Thursday - July 11

7:30 AM - 8:30 AM CEST > BREAKFAST AVAILABLE

8:40 AM - 8:50 AM CEST > WELCOME AND INTRODUCTIONS

8:50 AM - 9:50 AM CEST > MACRO SCENE-SETTING: OUTLOOK ON THE EUROZONE ECONOMY

9:50 AM - 10:20 AM CEST > COMMUNITY TIME

10:20 AM - 11:20 AM CEST > THE FUTURE OF EU-UK ECONOMIC RELATIONS

11:20 AM - 11:50 AM CEST > COMMUNITY TIME

11:50 AM - 12:50 PM CEST > CAPITALIZING EUROPE'S LEADERSHIP IN CLIMATE POLICY

12:50 PM - 2:30 PM CEST > LUNCH AND CONVERSATION: WATER MANAGEMENT AND LONG-TERM INVESTING

2:30 PM - 3:30 PM CEST > UNTAPPED OPPORTUNITIES IN CENTRAL ASIA

SUMMER ROUNDTABLE - JULY 10-12, 2024

All times Central European Summer Time (CEST), UTC/GMT +2

3:30 PM - 5:30 PM CEST > BREAK

5:30 PM - 6:15 PM CEST > RECEPTION

6:15 PM - 8:30 PM CEST > DINNER AND KEYNOTE REMARKS: THE GLOBAL
SIGNIFICANCE OF EUROPEAN INDUSTRIAL POLICIES

Friday - July 12

7:30 AM - 8:30 AM CEST > BREAKFAST AVAILABLE

8:45 AM - 9:45 AM CEST > KEYNOTE CONVERSATION: THE ARTIFICIAL INTELLIGENCE
ACT AND INNOVATION IN EUROPE

9:45 AM - 10:15 AM CEST > COMMUNITY TIME

10:15 AM - 11:15 AM CEST > CEO/CIO PERSPECTIVES

11:15 AM - 11:30 AM CEST > CLOSING REMARKS AND ADJOURNMENT
